



## Revision to 2009 Financial Forecast

October,13, 2009

Kasai Kogyo Co.,Ltd. has revised its financial forecast which was announced on May 12, 2009. Details are as follows.

### 1. Revised Financial Forecast for first half of Fiscal Year 2009(six months ending September 30, 2009)

#### (1) Consolidated

(Millions of Yen)

	Net Sales	Operating Income	Ordinary Income	Net income for first-half	Net income for first-half per stock
Previous Forecast (A)	41,500	△1,700	△2,000	△2,500	△65.83
Revised Forecast (B)	44,200	△800	△920	△1,170	△30.77
Increase or Decrease (B-A)	2,700	900	1,080	1,330	—
Percentage of Increase or Decrease(%)	6.5	—	—	—	—
Results for first-half of fiscal Year 2008	66,238	2,239	1,624	277	7.30

#### (2) Non-consolidated

(Millions of Yen)

	Net Sales	Operating Income	Ordinary Income	Net income for first-half	Net income for first-half per stock
Previous Forecast (A)	24,000	△1,700	△1,000	△1,100	△28.97
Revised Forecast (B)	25,700	△830	180	270	7.10
Increase or Decrease (B-A)	1,700	870	1,180	1,370	—
Percentage of Increase or Decrease(%)	7.1	—	—	—	—
Results for first-half of fiscal Year 2008	35,182	△472	461	327	8.63

## 2. Revised Financial Forecast for Fiscal year 2009(year ending March 31, 2009)

### (1) Consolidated

(Millions of Yen)

	Net Sales	Operating Income	Ordinary Income	Net income	Net income per stock
Previous Forecast (A)	91,500	500	100	△1,700	△44.77
Revised Forecast (B)	94,000	1,800	1,460	150	3.94
Increase or Decrease (B-A)	2,500	1,300	1,360	1,850	—
Percentage of Increase or Decrease(%)	2.7	260.0	1,360.0	—	—
Results for Fiscal Year 2008	122,452	1,936	806	△3,543	△93.35

### (2) Non-consolidated

(Millions of Year)

	Net Sales	Operating Income	Ordinary Income	Net income	Net income per stock
Previous Forecast (A)	50,800	△2,000	△400	△500	△13.17
Revised Forecast (B)	52,000	△1,060	390	390	10.26
Increase or Decrease (B-A)	1,200	940	790	890	—
Percentage of Increase or Decrease(%)	2.4	—	—	—	—
Results for Fiscal Year 2008	58,877	△2,794	△1,161	△3,629	△95.61

## 3. Explanation of Revisions of Financial Results Forecast

### (1) Consolidated first half of Fiscal Year 2009(year ending September 30 2009.)

Whereas the world economy is still under severe environment, recovery sign is becoming to show up in some area. Under this circumstance, our group sales of car interior parts is becoming to increase from second quarter of Fiscal year 2009 and expected to exceed previous forecast. And promoted rationalization activity effected to exceed previously forecasted net income.

### (2) Consolidated Fiscal Year 2009 (year ending March 31, 2010)

Whereas net sales show a tendency toward to exceed previous forecast, future trend of economic environment in the car interior parts business and exchange rate for the coming month is expected still uncertain. Financial forecast for fiscal year 2009 is revised as above, through the total results forecast for first half of Fiscal Year and profit improvement by actions for further rationalization.

Exchange rate used for forecast is US\$1=JPY88、 £ 1=JPY135

[Note for results forecast]

For above forecast, we made it based on available information until now and actual results might be changed by future various factors.